

**National Stock Exchange Of India Limited**

<b>DEPARTMENT: LISTING</b>	
<b>Download Ref. No.: NSE/CML/48062</b>	<b>Date: April 23, 2021</b>
<b>Circular Ref. No.: 0425/2021</b>	

To All Members,

**Sub: Listing of Equity Shares of Deep Industries Limited pursuant to Scheme of Arrangement**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from April 27, 2021 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from April 27, 2021

For and on behalf of  
National Stock Exchange of India Limited

Harshad Dharod  
Manager

<b>Telephone No</b>
18002660058

**Annexure**
**1. Deep Industries Limited**

Symbol	DEEPINDS
Name of the Company	Deep Industries Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement
ISIN	INEOFHS01016
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	32000000
Distinctive number range	1 to 32000000
Market lot	1
Pari Passu	Yes
Lock-in details	Not Applicable

\* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010.

<p><b>Registered and Corporate Office Address:</b></p> <p><b>Deep Industries Limited</b> 12A &amp; 14, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad - 380058. Tel.: +91 (2717) 298510</p> <p><b>Contact Person:</b> Ms. Roshni Shah <b>Website:</b> www.deepindustries.com <b>Email:</b> cs@deepindustries.com</p>	<p><b>Address of the Registrar and Share Transfer Agent:</b></p> <p><b>Link Intime India Private Limited</b> 5th Floor, 506 to 508, Amarnath Business Centre – 1 (ABC-1), Beside Gala Business Centre, Nr. St. Xavier's College Corner, Off C G Road, Ellisbridge, Ahmedabad – 380006. Tel.: +91 (079) 26465179</p> <p><b>Contact Person:</b> Mr. R. Chandra Sekher <b>Website:</b> www.linkintime.co.in <b>Email:</b> ahmedabad@linkintime.co.in</p>
--	---

The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated March 17, 2020 has approved the Scheme of Arrangement between Deep Energy Resources Limited (formerly known as Deep Industries Limited) [Demerged Company] and Deep Industries Limited (formerly known as Deep CH4 Limited) [Resulting Company] and their respective shareholders and creditors.

- b) Appointed Date: April 01, 2017
- c) Effective date: June 20, 2020
- d) Date of Allotment: November 12, 2020
- e) The Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated March 17, 2020 has approved the Scheme of Arrangement between Deep Energy Resources Limited (formerly known as Deep Industries Limited) [Demerged Company] and Deep Industries Limited (formerly known as Deep CH4 Limited) [Resulting Company] and their respective shareholders and creditors.

In terms of the Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income-tax Act, 1961, the Oil and Gas Services Undertaking of the Demerged Company is transferred to and vested with the Resulting Company.

In consideration of the above demerger, the Resulting Company issued and allotted on a proportionate basis to each shareholder of the Demerged company, 1 (One) fully paid-up equity shares of Rs. 10/- each of Resulting Company for every 1 (One) equity shares of Rs. 10/- each held by such shareholders in Demerged company.

Upon allotment of equity shares by the Resulting Company pursuant to the Scheme, the prior paid-up equity share capital of the Company consisting of 66,000 equity shares aggregating to Rs. 6,60,000/- was cancelled.